

**Karrie Ann Thomas**  
Chief Compliance Officer

**Sheavly Financial Group, Inc.**

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**April 11, 2011**

**Form ADV Part 2B Brochure**

This Brochure Supplement provides information about Karrie A. Thomas that supplements the Sheavly Financial Group, Inc. (hereinafter "SFG") Brochure. You should have received a copy of that Brochure. Please contact us at (757) 340-7006 if you did not receive SFG's Brochure or if you have any questions about the contents of this supplement.

Additional information about Karrie A. Thomas is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### Educational Background and Business Experience - Item 2

**Karrie Ann Thomas**

Year of birth: 1970

Formal education after high school:

- Old Dominion University, Bachelors Degree, Finance, 2004
- Tidewater Community College, Associates in Science, 2002

Business background for the previous five years:

- Sheavly Financial Group, Inc., Office Manager (01/2001 – 08/2005) and Chief Compliance Officer.
- American Portfolios Financial Services, Inc., Registered Representative, 08/2005 to 04/2011.
- American Portfolio Advisors, Inc., Investment Adviser Representative, 03/2007 to 04/2011.

### Disciplinary Information - Item 3

Karrie Ann Thomas, Chief Compliance Officer, has not been involved in any reportable disciplinary events.

### Other Business Activities - Item 4

Karrie Ann Thomas, Chief Compliance Officer, is a licensed insurance agent and can effect transactions in insurance products for clients and earn commissions for these activities. The Firm expects that clients to whom it offers advisory services may also be clients for whom Ms. Thomas acts as an insurance agent. Clients are instructed that the fees paid to the Firm for advisory services are separate and distinct from the commissions earned by Ms. Thomas for placing the client in insurance products. Clients to whom the Firm offers advisory services are informed that they are under no obligation to use the Firm's Associated Persons for insurance services and may use the insurance brokerage Firm and agent of their choice.

### Additional Compensation – Item 5

Apart from her receipt of commissions for the sale of insurance products, Ms. Thomas does not receive additional compensation or economic benefits from third party sources in connection to her advisory

activities.

#### Supervision - Item 6

Karrie Ann Thomas, Chief Compliance Officer, is an Investment Advisor Representative of SFG. In this role, Ms. Thomas is responsible for the monitoring of client portfolios for investment objectives and other supervisory reviews. William H. Sheavly, President, supervises Ms. Thomas' personal transactions.

Ms. Thomas adheres herself to SFG's code of ethics and compliance manual as mandated. Clients may contact Ms. Thomas at (757) 340-7006 to obtain a copy of SFG's Code of Ethics.

#### Requirements for State-Registered Advisers - Item 7

##### **Disciplinary Information**

Karrie Ann Thomas, Chief Compliance Officer, has not been involved in any reportable disciplinary events.

##### **Bankruptcy Petition**

Karrie Ann Thomas, Chief Compliance Officer, has not been subject to a bankruptcy petition.